

RAJVI LOGITRADE LIMITED

(Formerly known as Suryakrupa Finance Limited)

Reg. Off.: Plot No. 267, Ward 12/B, Gandhidham, Gujarat - 370201
CIN: L60200GJ1986PLC083845 | E-Mail: investor@rajvilogitrade.com
Web: www.rajvilogitrade.com | Tel. No.: +91-9979898027

Date: 29/08/2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street, Fort Mumbai-400 001

Scrip Code: 511185

Sub:- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 30,74,100 equity shares on conversion of warrants

Dear Sir/Ma'am,

We refer to our earlier intimation dated March 28, 2024, with respect to allotment of 86,90,976 (Eighty Six Lakhs Ninety Thousand Nine Hundred Seventy Six) convertible warrants ("Warrants"), at an issue price of Rs. 10/- per Warrant, each convertible into equal number of equity shares having face value of Rs. 10/- each.

In this regard, we wish to inform you that the Warrant Holders have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently, the Board of Directors of the Company have approved the allotment of 30,74,100 equity shares to following Promoters & Non –Promoters allottees.

Sr. No.	Name	Category	No. of Equity Shares
1.	Jagruti Maulin Acharya	Promoter Group	5,40,475
2.	Umaba Narendrasinh Rana	Promoter Group	2,93,800
3.	Bhavya Narendrasinh Rana	Promoter Group	2,20,000
4.	Maulin Bhavesh Acharya - HUF	Promoter Group	5,40,500
5.	Jagdish Gangdasbhai Dodia	Non – Promoter	97,200
6.	Jagruti Jagdishbhai Dodia	Non – Promoter	97,200
7.	Krunal Jagdishbhai Dodia	Non – Promoter	97,200
8.	Parth Jagdishkumar Dodia	Non – Promoter	97,200
9.	Jagdish G Dodia – HUF	Non – Promoter	97,200
10.	Polus Global Fund	Non – Promoter	9,93,325
Total			30,74,100

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 4,07,41,000/- consisting of 40,74,100 equity shares of Rs. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in Annexure – A to this letter.

Thanking you,

For, RAJVI LOGITRADE LIMITED

SAPNA
JAGDISH
TOLANI

Digital signed by SAPNA JAGDISH TOLANI
Date: 2025.08.29 11:00:39 +0530
Signature: 202508291100390530
SAPNA JAGDISH TOLANI
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Date: 2025.08.29 11:00:39 +0530

Sapna Tolani
Company Secretary

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ANNEXURE – A

Details of Preferential Issue:

Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares pursuant to conversion of warrants.				
Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Issue of Equity Shares on Preferential Issue basis.				
Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 30,74,100 Equity Shares of face value of Rs 10/- each at a price of ₹ 10/- per share in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 aggregating upto ₹ 3,07,41,000/- (Rupees Three Crore Seven Lakhs Forty One Thousand Only)				
Name of the Investors	Promoter & Promoter Group 1) Umaba Narendrasinh Rana 2) Bhavya Narendrasinh Rana 3) Jagruti Maulin Acharya 4) Maulin Bhavesh Acharya – HUF Non – Promoter Category 1) Jagdish Gangdasbhai Dodia 2) Jagruti Jagdish Dodia 3) Krunal Jagdish Dodia 4) Parth Jagdish Dodia 5) Jagdish Dodia – HUF Non-Promoter Group (QIB Category) 1) Polus Global Fund				
Post-Allotment of Securities: Outcome of Subscription		Pre-Preferential Equity holding	Post – Issue Equity holding		
	Name of the Investor	No. of Equity Shares	%	No. of Equity Shares	%
	Jagruti Maulin Acharya	0	0.00	5,40,475	13.27
	Umaba Narendrasinh Rana	0	0.00	2,93,800	7.21
	Bhavya Narendrasinh Rana	0	0.00	2,20,000	5.40
	Maulin Bhavesh Acharya - HUF	0	0.00	5,40,500	13.27
	Jagdish Gangdasbhai Dodia	10,500	1.05	1,07,700	2.64

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	Jagruti Jagdishbhai Dodia	7,500	0.75	1,04,700	2.57
	Krunal Jagdishbhai Dodia	0	0.00	97,200	2.39
	Parth Jagdishkumar Dodia	0	0.00	97,200	2.39
	Jagdish G Dodia – HUF	0	0.00	97,200	2.39
	Polus Global Fund	0	0.00	9,93,325	24.38
Issue Price	Issue Price is set at ₹ 10/- per shares				
Number of Investors	10				
In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	Allotment of 30,74,100 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 30,74,100 Warrants.				