

RAJVI LOGITRADE LIMITED

(Formerly known as Suryakrupa Finance Limited)

Reg. Off.: Plot No. 267, Ward 12/B, Gandhidham, Gujarat - 370201
CIN: L60200GJ1986PLC083845 | E-Mail: investor@rajvilogitrade.com
Web: www.rajvilogitrade.com | Tel. No.: +91-9979898027

Date: 18/09/2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street, Fort Mumbai-400 001

Scrip Code: 511185

Sub:- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 2,251,425 equity shares on conversion of warrants

Dear Sir/Ma'am,

We refer to our earlier intimation dated March 28, 2024, with respect to allotment of 86,90,976 (Eighty Six Lakhs Ninety Thousand Nine Hundred Seventy Six) convertible warrants ("Warrants"), at an issue price of Rs. 10/- per Warrant, each convertible into equal number of equity shares having face value of Rs. 10/- each.

In this regard, we wish to inform you that the Warrant Holders have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently, the Board of Directors of the Company have approved the allotment of 22,51,425 equity shares to following Promoters & Non –Promoters allottees.

Sr. No.	Name	Category	No. of Equity Shares
1.	Rajvi Maulin Acharya	Promoter Group	5,40,475
2.	Khushi Maulin Acharya	Promoter Group	5,40,475
3.	Shaan Maulin Acharya	Promoter Group	5,40,475
4.	Coeus Global Opportunities Fund	Non – Promoter	6,30,000
Total			2,251,425

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 63,255,250/- consisting of 6,325,525 equity shares of Rs. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in Annexure – A to this letter.

Thanking you,

For, RAJVI LOGITRADE LIMITED

SAPNA
JAGDISH
TOLANI

Digitally signed by Sapna Jagdish Tolani
DN: cn=Sapna Jagdish Tolani, o=RAJVI LOGITRADE LIMITED, ou=RAJVI LOGITRADE LIMITED, email=Sapna.Jagdish.Tolani@rajvilogitrade.com, c=IN

Sapna Tolani
Company Secretary

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ANNEXURE – A

Details of Preferential Issue:

Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares pursuant to conversion of warrants.				
Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Issue of Equity Shares on Preferential Issue basis.				
Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 22,51,425 Equity Shares of face value of Rs 10/- each at a price of ₹ 10/- per share in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 aggregating upto ₹ 16,885,687.50/- (Rupees One Crore Sixty-Eight Lakh Eighty-Five Thousand Six Hundred Eighty Seven Rupees And Fifty Paise Fifty Paise Only)				
Name of the Investors	Promoter & Promoter Group 1) Rajvi Maulin Acharya 2) Khushi Maulin Acharya 3) Shaan Maulin Acharya Non-Promoter Group (QIB Category) 1) Coeus Global Opportunities Fund				
Post-Allotment of Securities: Outcome of Subscription	Name of the Investor	Pre-Preferential Equity holding		Post – Issue Equity holding	
		No. of Equity Shares	%	No. of Equity Shares	%
	Rajvi Maulin Acharya	0	0.00	5,40,475	8.54
	Khushi Maulin Acharya	0	0.00	5,40,475	8.54
	Shaan Maulin Acharya	0	0.00	5,40,475	8.54
	Coeus Global Opportunities Fund	0	0.00	6,30,000	9.96
Issue Price	Issue Price is set at ₹ 10/- per shares				
Number of Investors	4				
In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	Allotment of 22,51,425 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 22,51,425 Warrants.				